

MPS	Select: Preservation MPS
Risk Profile	Cautious
VFM score	<b>Green</b>
Product Outcome	Offers value for money
Overall findings	<ul style="list-style-type: none"> <li>• Overall the Select Preservation MPS offers customers value for money through strong performance against comparators and a cheaper offering than peers.</li> <li>• For the performance assessment we only take account of performance for 1-year as the model was only launched in October 2020.</li> <li>• Select Preservation model outperformed the IA Targeted Absolute Return comparator.</li> <li>• Ability to access institutional share classes and use of the lowest cost funds that meet investment criteria ensures the cost of this MPS is as inexpensive as possible, with the model significantly less expensive than the average of competitors' similar offerings.</li> <li>• Copia place an emphasis on service, with an account manager to help adviser firms understanding the application of investment objectives and the Copia approach, providing value for money for the adviser and in turn the end customer.</li> </ul>

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