

PRESS RELEASE

5th January 2022

COPIA'S ROBERT VAUDRY NAMED UK INVESTMENT MANAGEMENT LEADER OF THE YEAR IN 2021 FINANCE MONTHLY GLOBAL AWARDS

London, 5th January 2022 [Copia Capital Management's](#) Managing Director Robert Vaudry has been named as the Investment Management Leader of the Year for the UK by Finance Monthly in its [2021 Global Awards](#).

The Finance Monthly Global Awards website says they “recognise and commend financial advisers and organisations from across the globe who have excelled in their work and have performed at the highest level possible. As each year passes, each of the Finance Monthly Global Awards winners must have adapted and innovated more than in any previous year, so that they thrive in what is truly a unique time in global innovation and politics. It is this constant response to change, coupled with business foresight, that keeps the Finance Monthly Global Awards winners one step ahead of their competitors.”

Over the last year, Copia has grown significantly to become the eighth-fastest-growing DFM in the UK according to NextWealth. It has seen major growth in demand from advisers for its MPS Custom portfolios which are created to meet advisers' bespoke requirements. It has also introduced new portfolios, increased its ESG credentials through independent MSCI ratings for its portfolios, and recruited a number of new team members as it increases its independence from its parent company Novia Financial.

Robert was nominated for the award via Finance Monthly's third party online voting platform, which was followed by further analysis and consideration carried out by an independent judging panel.

Commenting on the award, Robert Vaudry said: “I am honoured by this recognition from the industry and I want to pay tribute to everyone at Copia who has contributed to our growth and success over the last year. We were recently recognised by NextWealth as the eight-fastest growing DFM in the UK and we are excited by the continuing strong growth prospects for the year ahead.”

Copia is a discretionary fund manager that offers a range of Custom and “ready to go” portfolios, as well as a range of ESG-compliant models, screened for their performance, ESG profile and value-for-money characteristics. Copia offers a proven route for IFAs to reliably de-risk their retail investment

activities, delivered through strong working relationships with its clients underpinned by a data-driven approach and technical know-how.

For full details on the investment strategies available with Copia visit the Copia website on www.copia-capital.co.uk

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NOTES FOR EDITORS

Launched in 2013, [Copia Capital Management](#) is the award-winning investment solutions division of [Novia Financial plc](#). A pure B2B discretionary fund manager (DFM), Copia works exclusively with advisers to provide a range of managed portfolio services. These include its MPS Custom service, offering bespoke portfolios to advisers which are constructed to meet the adviser's retail clients' needs; its 'ready to go' MPS portfolio products; and the added-value MPS Plus range.

ENQUIRIES

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For more information, see www.copia-capital.co.uk Follow us on Twitter [@copia_capital](https://twitter.com/copia_capital)