

## PRESS RELEASE

12th January 2022

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### **Copia appoints Senior Investment Oversight Manager to support ongoing expansion**

LONDON, 12th January: Discretionary Fund Manager Copia Capital Management has today announced that Derek McKinnell has joined, enhancing senior level oversight within the business.

In this new role supporting Copia's ongoing expansion, Derek McKinnell provides independent risk oversight and analysis of Copia's discretionary investment management activities to ensure the continued delivery of satisfactory outcomes for investors, informed by over 30 years' experience in Financial Services.

Commenting on the appointment, Copia Managing Director Robert Vaudry said: "As we become more independent from our parent company, Novia Financial, we are developing the strength and depth in our leadership team to enable us to move to the next phase of growth. Derek will be a valued contributor in the delivery of investment solutions and associated processes, and act as a steward of the Copia investment philosophy."

Derek McKinnell has, in recent years, run his own investment research business, overseen an OEIC range in Cardiff, and held CIO and Portfolio Manager roles. Previously he had 17 years' private client experience, managing discretionary funds for private clients, pensions and charities across Scotland. He has worked for Tilney, Deutsche Bank and National Australia Bank as an investment manager, investment analyst, tax specialist and banker. Derek is a Chartered Wealth Manager, Qualified Fellow of the Chartered Institute for Securities & Investment (CISI) and Member of the Chartered Institute of Bankers in Scotland (CIBS) and held CF30 accreditation.

Copia is a discretionary fund manager that offers a range of Custom and "ready to go" portfolios, as well as a range of ESG-compliant models, screened for their performance, ESG profile and value-for-money characteristics. Recently named the eighth-fastest-growing DFM in the UK in research by NextWealth, Copia offers a proven route for IFAs to reliably de-risk their retail investment activities, delivered through strong working relationships with its clients underpinned by a data-driven approach and technical know-how.

For full details on the investment strategies available with Copia visit the Copia website on [www.copia-capital.co.uk](http://www.copia-capital.co.uk)

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## **NOTES FOR EDITORS**

Copia is the investment solutions division of Novia Financial plc, a UK platform provider with approximately £8.6bn assets under administration.

Novia was launched in 2008 and Copia was launched in 2013.

## **ENQUIRIES**

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