

PRESS RELEASE

4th November 2021

Copia Capital Management announces new Select Blended portfolios offering mix of active and index tracking funds

New portfolios available on twelve platforms

LONDON 04/11/21: Discretionary Fund Manager [Copia Capital Management](#) has announced the launch of its new [Select Blended portfolio](#) range offering a blend of active and index tracking funds. Available on twelve different investment platforms, the range is designed for clients with long-term investment horizons.

Select Blended offers advisers a choice of five portfolios to match their clients' risk return preferences. Designed to grow and preserve capital over the medium-to long-term, the portfolios use a blend of active and index tracking funds and are designed for clients with long term investment horizons, where there is a need for a portfolio diversified across multiple asset classes and geographies with different risk return profiles relative to global equity risk.

A pure B2B discretionary fund manager (DFM), Copia works exclusively with advisers to provide a range of managed portfolio services, and the launch of Select Blended builds on Copia's commitment to offer breadth of choice to its adviser clients.

Commenting on the launch, senior portfolio manager Hoshang Daroga said: "In launching this new suite of portfolios, our objective is to give advisers access to broadly diversified efficient portfolios that maximise returns over the long term for different levels of risk relative to global equities.

"The portfolio is constructed and managed using the same principles as used by the largest institutional investors, with a tactical asset allocation overlay driven by the [Copia Risk Barometer](#)."

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NOTES FOR EDITORS

Launched in 2013, [Copia Capital Management](#) is the award-winning investment solutions division of [Novia Financial plc](#). A pure B2B discretionary fund manager (DFM), Copia works exclusively with advisers to provide a range of managed portfolio services. These include its MPS Custom service, offering customised portfolios to advisers which are constructed to meet the adviser's retail clients' needs; its 'ready to go' MPS portfolio products; and the added-value MPS Plus range.



ENQUIRIES

For further information, please contact:

Victoria Ash

RCR Partnership

07710 381369

vash@rcrpartnership.com

For more information, see www.copia-capital.co.uk Follow us on Twitter [@copia_capital](https://twitter.com/copia_capital)